

SAGE LAW, LLC

ESTATE PLANNING FEE SCHEDULE

Clear, fixed-fee options for foundational estate planning.

COMPLETE TRUST PLAN & PACKAGE

\$2,000

Complete revocable living trust plan

Included

- Single Trust or a Joint Revocable living trust if married
- Certification of trust
- Financial Power of Attorney for each spouse
- Health Care Directive for each spouse
- Assignment of business & tangible personal property
- Trust-funding guidance and deeds upon request
- Estate planning consultation

Trust-funding deeds

\$350 per deed.

The charge is based on each deed prepared but **multiple parcels of real estate may be transferred into the Trust with one deed**. Recording charges and any third-party costs are additional.

ESSENTIAL WILL PLAN & PACKAGE

\$650 individual

\$950 married couple

Included

- Last Will and Testament
- Health Care Directive
- Financial Power of Attorney
- Estate planning consultation

For married couples

The \$950 plan includes a separate Will, Health Care Directive and Financial Power of Attorney for each spouse.

A CONSULTATION CONFIRMS THE APPROPRIATE PLAN

Fees are subject to confirmation after consultation. Complex, tax-sensitive, special-needs, Medicaid, business, and non-South Carolina property matters require a separate quote. Representation begins only after the client signs an engagement agreement.

TO SCHEDULE A CONSULTATION:

864-800-3564 • daniel@sagelawsc.com

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